

Market Commentary

Overnight global action was Positive: On 19th Dec, U.S. markets up with S&P 500 +59.74 pts (+0.88%), Dow Jones up by +183.04 pts (+0.38%) and Nasdaq up by +326.81 pts (+1.31%). India VIX was down by ~1.9%. GIFT Nifty is trading flat at ~26,168 (+158.50 pts, +0.6%) indicating Indian markets will open positively.

On 19th Dec, advance decline ratio on NSE was 3211: 2179 and BSE was 2652: 1531 which showed positive in the overall markets.

Index Options Data Analysis:

Sensex max call OI and put OI both is at 85,000 with PCR of 1.1

Nifty max call OI is at 26,000 and max put OI is at 25,500 with PCR of 0.7

Bank Nifty max call OI and max put both is at 59,500 with PCR of 0.7

Securities in Ban for F&O Trade for 22nd – Dec -2025:

BANDHANBNK

Sectors in Focus:

Realty : Nifty Realty Bank up by +1.67% with **ANATRAJ (+4.03%)**, **GODREJPROP (+2.59%)**, and **DLF (+2.05%)** Among the contributors.

Mid Small Healthcare : Nifty Mid Small Healthcare index up by +1.36 with **ONESOURCE (+4.63%)**, **NH (+4.52%)**, and **LAURUSLABS (+3.19%)** Among the contributors.

Auto : Nifty Auto index up by +1.23% with **UNOMINDA (+3.45%)**, **MOTHERSON (+3.29%)**, and **BHARATFORGE (+2.45%)** Among the gainers.

Healthcare: Nifty Healthcare index was up by +1.09% with **LAURSLAB (+3.19%)**, **PPLPHARMA (+2.96)** and **MAXHEALTH (-2.62%)** among the top gainers.

Pharma : Nifty Pharma index was up by +0.86 % with **LAURSLABS (+3.19%)**, **PPLPHARMA (+2.96%)** and **WOCKPHARMA (+2.36)** contributing positively to the index

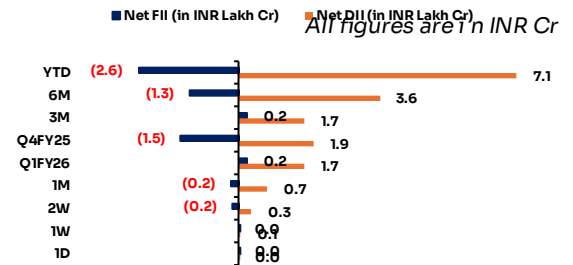
PSU Bank : Nifty PSU Bank index was up by +0.38% with **CENTRALBK (+2.17%)**, **MAHABANK (+1.58%)** and **BANK OF BARODA (+1.09)** among the top gainers.

Now listen to the daily market update



Fund Flow Activity (22nd Dec 2025)

	Buy	Sell	Net
DII	23,097	17,374	5,722
FII/FPI	27,447	25,617	1,830



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,168	0.6	9.5	23.6
BSE Sensex 30	84,929	0.5	8.7	22.2
Nifty 50	25,966	0.6	9.8	23.5
India VIX	10	(1.9)	(34.1)	NA
Nifty Bank	59,069	0.3	16.1	17.4
Nifty Next 50	68,379	0.8	0.6	68.4
Nifty 500	23,678	0.8	5.8	22.2
NIFTY Mid 100	60,310	1.2	5.4	31.0
Nifty Small 250	16,408	1.3	(7.6)	27.6
USD/INR	89.6	(0.8)	4.7	
Dollar Index	98.3	0.2	(9.3)	
WTI Crude (\$/bbl)	56.5	0.9	(20.7)	
Gold (\$)	4,387	0.5	66.1	
India 10Y	6.61%	0.6	(2.3)	
India 2Y	5.86%	0.7	(12.6)	
India 1Y	5.45%	0.0	(18.4)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,835	0.9	16.2	29.6
Dow Jones	48,135	0.4	13.1	23.2
Industrial Average				
Nasdaq 100	25,346	1.3	20.6	41.6
FTSE 100	9,897	0.6	21.1	15.6
CAC 40	8,151	0.0	10.4	15.0
DAX	24,288	0.4	22.0	14.0
Nikkei 225	49,507	1.0	24.1	26.4
Hang Seng	25,691	0.8	28.1	12.5
Shanghai Composite	3,890	0.4	16.1	15.0
KOSPI	4,021	0.7	67.6	13.0
S&P/ASX 200	8,621	0.4	5.7	18.0

Stocks in the News

- 1. Tata Steel Limited (CMP: 168.15, MCap: 209,909, Sector: Steel, Valuation: 7.95x FY26 EV/EBITDA)**
 Tata Steel acquired an equity stake in T Steel Holdings Pte. Ltd., aiming to strengthen its global steel production and distribution network through this strategic investment. This move is expected to enhance its market reach and operational capabilities in the international steel sector.
News **Source:**
[TATASTEEL](#)
- 2. Varun Beverages Limited (CMP: 473.45, MCap: 160,120, Sector: Beverages, Valuation: 41.15x FY26 P/E)**
 The Board approved the acquisition of 100% share capital of Twizza Proprietary Limited via its South African subsidiary, enhancing the company's presence in the South African beverage market and targeting growth through expanded product offerings.
News **Source:**
[VBL](#)
- 3. Tata Power Company Limited (CMP: 374.85, MCap: 119,777, Sector: Power Generation & Distribution, Valuation: 12.44x FY26 EV/EBITDA)**
 Tata Power, in collaboration with the London School of Economics and International Growth Centre, launched an Energy Insights and Innovation Lab to accelerate India's clean energy transition through research and innovation.
News **Source:**
[VPTPCL](#)
- 4. Zydus Lifesciences Limited (CMP: 913.85, MCap: 91,955, Sector: Pharmaceuticals, Valuation: 12.84x FY26 EV/EBITDA)**
 Zydus signed an exclusive agreement with Myriad Genetics of the US to launch cancer-risk assessment diagnostic tests in India, advancing its healthcare diagnostics offerings and market presence in specialized medical testing.
News **Source:**
[CADILAHAC](#)

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
ASIANPAINT	11.2	1.1
ASHOKLEY	6.5	1.7
LTF	6.1	0.2
TMPV	6.1	2.1
BHARTIARTL	5.3	1.1
Short		
360ONE	22.6	(0.8)
CHOLAFIN	12.0	(2.2)
NUVAMA	10.7	1.8
HDFCAMC	6.1	(1.9)
DALBHARAT	4.5	(0.3)
Long Unwinding		
LTIM	(4.5)	(1.4)
COFORGE	(3.8)	(0.7)
SYNGENE	(1.7)	(0.3)
HINDALCO	(0.8)	(0.1)
HINDZINC	(0.7)	(0.3)
Short Unwinding		
CAMS	(5.7)	0.9
BOSCHLTD	(5.6)	0.9
POWERINDIA	(5.1)	1.7
POLICYBZR	(5.5)	0.9
KFINTECH	(2.3)	3.5

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,657	1.2	21.1	22.8
Nifty IT	38,692	0.2	(10.7)	30.2
Nifty Fin Ser	27,379	0.4	16.4	17.9
Nifty Pharma	22,751	0.9	(2.8)	37.4
Nifty Services	33,663	0.5	7.2	37.0
Nifty Cons Dur	37,018	0.0	(11.5)	50.2
Nifty PSE	9,536	1.1	0.0	10.0
Nifty FMCG	54,781	0.4	(3.6)	37.7
Nifty Pvt Bank	28,412	0.3	14.7	10.6
Nifty PSU Bank	8,357	0.4	27.8	13.7
Nifty India Cons	12,191	0.7	7.3	43.1
Nifty Realty	885	1.7	(15.9)	38.5
Nifty Infra	9,557	1.0	12.9	22.2
Nifty Energy	34,796	1.0	(1.1)	11.0
Nifty Healthcare	14,711	1.1	(1.6)	35.2
Nifty India Mfg	15,199	0.9	10.0	28.3
Nifty Media	1,394	0.1	(23.3)	19.9
Nifty Metal	10,521	0.1	21.6	18.9
Nifty Oil & Gas	11,959	1.0	11.3	18.3
Nifty Comm	9,222	0.6	13.6	76.8

5. Fortis Healthcare Limited (CMP: 866.40, MCap: 65,410, Sector: Healthcare, Valuation: 33.78x FY26 EV/EBITDA)

Fortis signed definitive agreements for the acquisition of TMI Healthcare Private Limited, expanding its healthcare network and capacity to deliver specialized medical services across its portfolio.

News

[FORTIS](#)

Source:

6. NLC India Limited (CMP: 237.65, MCap: 32,953, Sector: Power Generation & Distribution, Valuation: 11.23x FY26 EV/EBITDA)

NLC commenced initial operations of the Pachwara South Open Cast Project on December 19, 2025, marking a key milestone in expanding its coal mining capacity and supporting energy production goals.

News

[NLCINDIA](#)

Source:

7. Go Digit General Insurance Limited (CMP: 342.45, MCap: 31,633, Sector: Insurance, Valuation: 64.69x TTM P/E)

Go Digit Infoworks Service Private Limited will amalgamate with Go Digit General Insurance Limited, streamlining operations and potentially improving financial efficiency through the merger.

News

[GODIGITGI](#)

Source:

more news related item, refer to News **Section**

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,34,196	2.6	0.3
Silver (INR/Kg)	2,08,439	5.4	108.5
Brent Crude Oil (\$/bbl)	60	1.6	(16.4)
WTI Crude Oil (\$/bbl)	56	0.3	(17.9)
Natural Gas (INR/MMBTU)	356	(9.3)	9.3
Copper (INR/Kg)	1,114	2.4	25.8

Currency

	CMP	1D	YTD
USD/INR	89.5	0.1	3.6
EUR/INR	104.1	(0.1)	14.5
GBP/INR	119.8	(0.1)	7.5
JPY/INR	0.6	0.1	5.4
EUR/USD	1.7	(0.1)	13.2

Securities Lending & Borrowing Scheme (SLBS)

Stock

RVNL	319.2	316.5	0.8
KFINTECH	1,076.0	1,070.4	0.5
SBICARD	870.6	867.5	0.4
DRREDDY	1,280.1	1,276.1	0.3
POWERINDIA	18,590.0	18,550.0	0.2

Nifty Spot – Pivot Levels – 22/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25966	25899	25833	25786	26012	26059	26125



Previous week it was mentioned that **Our view is positive & we have a high probability for Nifty to cross 26325 & proceed further towards 26500-26700. Nifty could not cross 26203. Corrective levels below 25900 are (25710-25492) - (25360-25192) as bounce back level. After making a high of 26047.15 Nifty made a low of 25726.30 & bounced back to 25993.55.**

Steep recovery was seen & further above 26205, the patterns suggest Nifty has opened for 26325-26500-26700 area. Corrective levels below 25727 are (25710-25492) - (25360-25192) as bounce back level.

If the trend is strong Nifty will not breach (25710-25492) which if breached, then one should wait for 25316- (25068-24860) as bounce back levels. Below 24860 we have support at 24715-24586-24470.

Our view is we have a high probability for Nifty to cross 26203 & proceed further towards 26325-26500-26700. The 200 SMA is 24801.

All the calls/opinions are subject to Disclosures and Disclaimer

<http://goo.gl/8bCMYQ>

Bank Nifty Spot – Pivot Levels – 22/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	59069	58930	58792	58687	59173	59278	59416



Previous week it was mentioned **Our view is we have a high probability for Bank Nifty to cross 60114 and reach 61050—62540—63470 area. Bank Nifty did not cross 60114.**

Bank Nifty made a high of 59533 and corrected to 58712.70 and bounced back to 59211 suggesting a strong uptrend. Bank Nifty made a low of 58712.70.

Corrective levels below 58712 are (58080-57230)-56553-(55933-55345). If the trend is strong Bank Nifty will not breach (58080-57230) area. If these levels are breached one should wait for 56553-(55933-55345). **Above 59546 we open for (59713 -60114- 61050—62540—63470)**

levels. **Our view is we have a high probability for Bank Nifty to cross 60114 and reach 61050—62540—63470 area.**

The 200 SMA is at 55480.

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<http://goo.gl/8bCMYQ>

Reliance Industries Limited – Technical Stock Call – 22/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Reliance Industries Limited	BUY	1564.90	2300	(1528-1495)-1469-(1442-1427)	1275



Primary move in stock commenced from 393.75 (MARCH 2020). Steady continuous uptrend followed, and the stock made a high of 1608.80 (July 2024). Thereafter Profit booking followed and the stock made a low of 1114.85 in April 2025.

As visible in charts the stock continuously took support of averages & Super trend was continuously in Positive mode since **June 2020**. The 200 SMA also was in rising mode. Recently in November the stock gave a Symmetrical triangle breakout after consolidation with positive price candle making a **high of 1581.30** which is above Previous swing high.

In current month the stock is sustaining above breakout area. Probability of Further Up Move is very high. **William % R, VI & MACD indicators suggest Positive uptrend.**

Target of **2300** is expected with lower support levels at **(1528-1495)-1469-(1442-1427)** in case of intermediate fall. A stop loss at **1275** is to be followed for the trade.

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<http://goo.gl/8bCMYQ>

Global Macro Events (22nd Dec 2025)		
Event	Previous	Forecasted
India		
RBI Market Borrowing Auctions		
RBI Market Borrowing Auctions		
United States		
Durable Goods Orders MoM OCT	0.005	0.003
GDP Growth Rate QoQ 2nd Est Q3	3.80%	0.032
Corporate Profits QoQ Prel Q3	0.20%	0.01
Durable Goods Orders Ex Transp MoM OCT	0.006	-0.011
GDP Price Index QoQ 2nd Est Q3	2.10%	0.025
Core PCE Prices QoQ 2nd Est Q3	2.60%	0.028
Durable Goods Orders ex Defense MoM OCT	0.10%	-0.008
GDP Sales QoQ 2nd Est Q3	7.50%	0.074
Non Defense Goods Orders Ex Air OCT	0.009	-0.001
PCE Prices QoQ 2nd Est Q3	0.021	0.023
Real Consumer Spending QoQ 2nd Est Q3	2.50%	0.022
Redbook YoY DEC/20	6.20%	
Industrial Production MoM OCT	0.001	-0.001
Industrial Production MoM NOV		0
Capacity Utilization NOV		75.80%
Capacity Utilization OCT	0.759	0.76
Industrial Production YoY OCT	1.60%	0.011
Industrial Production YoY NOV		0.01
Manufacturing Production MoM NOV		-0.001
Manufacturing Production MoM OCT	0.00%	-0.002
Manufacturing Production YoY OCT	1.50%	0.01
Manufacturing Production YoY NOV		0.009
CB Consumer Confidence DEC	8870.00%	89
Richmond Fed Manufacturing Index DEC	-1500.00%	-4
Richmond Fed Manufacturing Shipments Index DEC	-1400.00%	-3
Richmond Fed Services Revenues Index DEC	-400.00%	1
52-Week Bill Auction	3.46%	
2-Year FRN Auction	0.17%	
5-Year Note Auction	3.56%	
Money Supply NOV	\$22.3T	
ADP Employment Change Weekly	16.25K	
Retail Inventories Ex Autos MoM SEP		
Building Permits Final SEP		
Building Permits Final OCT		
Building Permits MoM Final OCT		
Building Permits MoM Final SEP		
Building Permits Prel NOV		

Building Permits Prel OCT
 Building Permits Prel SEP
 Housing Starts OCT
 Housing Starts SEP
 Housing Starts NOV
 Building Permits MoM Prel NOV
 Building Permits MoM Prel SEP
 Building Permits MoM Prel OCT
 Housing Starts MoM OCT
 Housing Starts MoM SEP
 Housing Starts MoM NOV

Japan

China

National People's Congress Standing Committee

FDI (YTD) YoY NOV

-0.08

FDI (YTD) YoY NOV

Great Britain

Germany

Import Prices MoM NOV

0.00

0.00

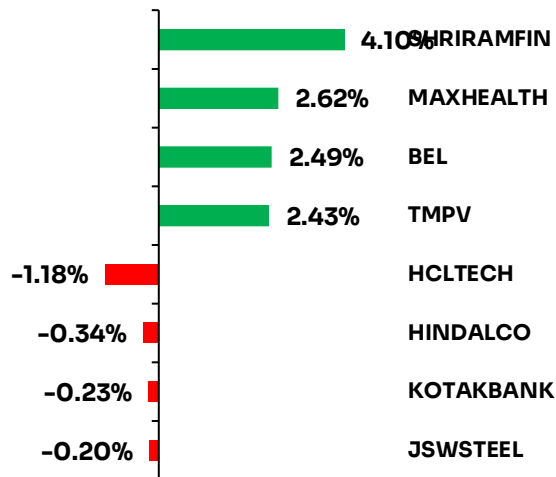
Import Prices YoY NOV

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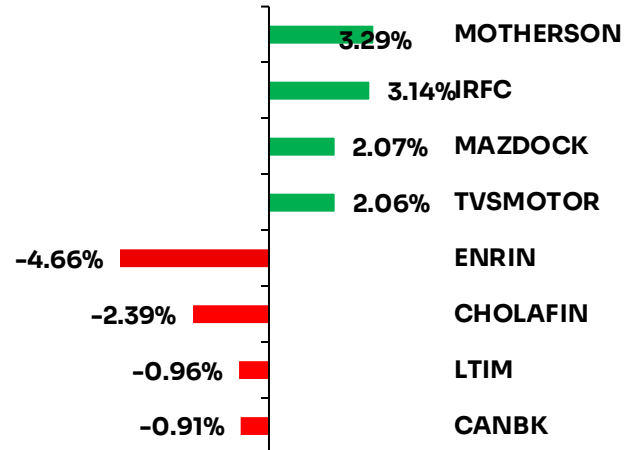
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Top Gainers and Loser

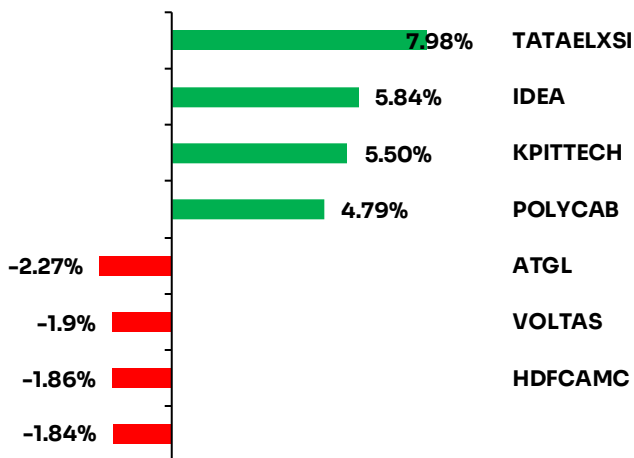
Nifty 50



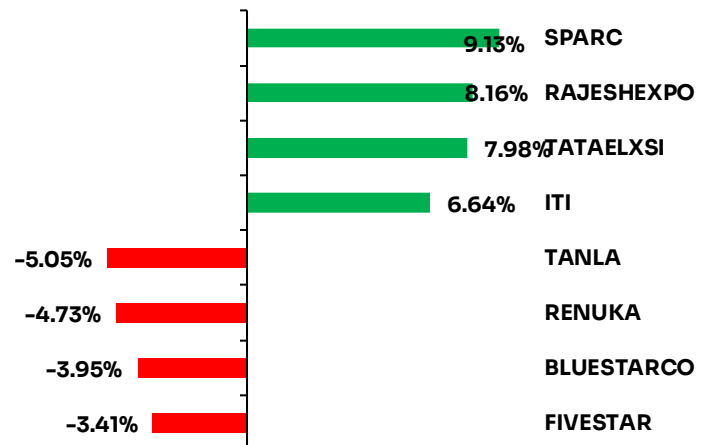
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
TITAN	3933.5 ▲	3961.9	3956	20-Nov-25
VEDL	582.2 ▼	583.4	583	18-Dec-25
HINDALCO	853.75 ▼	864.4	864	30-Oct-25
SHRIRAMFIN	905.1 ▼	913.5	876.9	18-Dec-25
ASHOKLEY	174.4 ▼	174.58	172.05	18-Dec-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
UBL	1598.5 ▼	1574.1	1584	18-Dec-25
PAGEIND	35770 ▲	35310	35560	18-Dec-25
ACC	1754 ▼	1747	1750.9	18-Dec-25
SJVN	72.66 ▼	69.85	70	09-Dec-25
SUMICHEM	442.95 ▼	432.2	442.95	24-Nov-25

Volume Shockers

Stocks	LTP	Volume	Avg Volume	% chg in Vol
ITI	314	3,22,73,744	2,66,888	121%
JBM Auto	572	2,84,48,892	1,44,831	31%
Sapphire Foods	231	18,51,297	68,650	27%
Tata Elxsi	5,414	17,73,370	88,076	20%
BLS Internation	325	1,23,33,221	6,74,626	18%
JK Tyre Ind	486	69,40,050	4,58,690	15%
EIH	367	12,27,273	89,958	14%
Kaynes Tech	4,185	24,25,907	2,15,216	11%
Motherson SWI	48	1,66,573	67,890	11%
Wockhardt	1,411	39,18,116	11,890	9%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
AEROFLEX	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	800747	197.96
AEROFLEX	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	802371	198.17
AEROFLEX	MUSIGMA SECURITIES	SELL	733895	198.77
AEROFLEX	MUSIGMA SECURITIES	BUY	733895	198.63
AEROFLEX	PACE STOCK BROKING SERVICES PVT LTD	BUY	667106	198.19
AEROFLEX	PACE STOCK BROKING SERVICES PVT LTD	SELL	667375	198.33
AEROFLEX	QE SECURITIES LLP	BUY	805852	197.42
AEROFLEX	QE SECURITIES LLP	SELL	821701	198.23
ARISINFRA	MARWADI SHARES AND FINANCE LTD.	SELL	600000	130.15
ASHWINI	AVANEESH TRADING PRIVATE LIMITED	BUY	450000	147
ASHWINI	AZURA PROJECTS PRIVATE LIMITED	BUY	250000	147
ASHWINI	PARIJATA TRADING PRIVATE LIMITED	BUY	450000	147
ASHWINI	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	80000	147
ASHWINI	RICHA AJAY MODI	BUY	100000	147
AURIGROW	BHARGAVSINH NANDKISHORSINH CHAUHAN	SELL	11230986	0.93
AURIGROW	PRAGNESHKUMAR GIRISHCHANDRA DAVE	SELL	17753892	0.93
AURIGROW	TATAD NAYAN GAUTAMBHAI	SELL	16000000	0.93
AURIGROW	TATAD NAYAN GAUTAMBHAI	BUY	16005085	0.93
AWHCL	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	429528	526.13
AWHCL	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	429528	526.4
AWHCL	BHASKAR JHA	SELL	155000	524.83
AWHCL	BHASKAR JHA	BUY	155000	525.63
AWHCL	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	164595	524.31
AWHCL	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	164595	525.36
AWHCL	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	245232	524.48
AWHCL	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	246382	524.34
AWHCL	MICROCURVES TRADING PRIVATE LIMITED	SELL	183483	527.39
AWHCL	MICROCURVES TRADING PRIVATE LIMITED	BUY	183483	526.6
AWHCL	QE SECURITIES LLP	SELL	203622	523.59
AWHCL	QE SECURITIES LLP	BUY	205689	522.83

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
BLISSGVS	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	674374	171.77
BLISSGVS	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	674374	171.88
BLISSGVS	HRTI PRIVATE LIMITED	SELL	905560	170.88
BLISSGVS	HRTI PRIVATE LIMITED	BUY	949645	171.59
BLISSGVS	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	698272	171.61
BLISSGVS	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	698622	171.65
BLISSGVS	MATHISYS ADVISORS LLP	BUY	549238	171.83
BLISSGVS	MATHISYS ADVISORS LLP	SELL	563383	171.28
BLISSGVS	QE SECURITIES LLP	BUY	599742	171.35
BLISSGVS	QE SECURITIES LLP	SELL	611838	170.63
CLASSICEIL	NIKHIL MITTHALAL DHAKAD	SELL	132800	69.5
CLASSICEIL	VORTON OPPORTUNITIES FUND	BUY	156800	69.6
DAVANGERE	ARIHANT CAPITAL MARKETS LIMITED	SELL	790498	4.07
DAVANGERE	ARIHANT CAPITAL MARKETS LIMITED	BUY	21646910	4.27
DCXINDIA	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	715048	180.46
DCXINDIA	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	716072	180.57
DCXINDIA	QE SECURITIES LLP	BUY	691988	180.68
DCXINDIA	QE SECURITIES LLP	SELL	700042	180.55
EXIMROUTES	31 DEGREES NORTH FUND I	SELL	104000	109.58
EXIMROUTES	ALGOQUANT FINTECH LIMITED	BUY	145600	110.93
EXIMROUTES	EXPERTPRO REALTY PRIVATE LIMITED	BUY	363200	108.35
EXIMROUTES	EXPERTPRO REALTY PRIVATE LIMITED	BUY	108800	115.08
EXIMROUTES	GANESH DASS GUPTA	BUY	148800	110
EXIMROUTES	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	280000	110
EXIMROUTES	NEELA FILM PRODUCTIONS PRIVATE LIMITED	BUY	96000	110
EXIMROUTES	PRAVEEN GUPTA	BUY	225600	110
EXIMROUTES	VIPIN AGGARWAL	BUY	100800	110
INDOWIND	VAIBHAV RAJENDRA DOSHI	SELL	521546	14.43
INDOWIND	VAIBHAV RAJENDRA DOSHI	BUY	721381	14.94
JKIPL	KALPESH MITHALAL DHAKAD	SELL	200000	95.89
JKIPL	VORTON OPPORTUNITIES FUND	BUY	259673	95.88

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
MEDIASSIST	HDFC MUTUAL FUND	BUY	381837	433
PIONEEREMB	SHRENI SHARES PVT	SELL	155715	29.5
QUADFUTURE	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	407195	286.15
QUADFUTURE	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	407195	285.76
QUADFUTURE	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	557119	287.19
QUADFUTURE	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	557119	286.85
QUADFUTURE	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	439985	285.84
QUADFUTURE	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	439985	286.04
QUADFUTURE	MATHISYS ADVISORS LLP	SELL	210457	286.17
QUADFUTURE	MATHISYS ADVISORS LLP	BUY	212151	286.03
QUADFUTURE	MUSIGMA SECURITIES	BUY	326988	285.32
QUADFUTURE	MUSIGMA SECURITIES	SELL	326988	285.68
QUADFUTURE	QE SECURITIES LLP	SELL	310229	286.99
QUADFUTURE	QE SECURITIES LLP	BUY	313873	287.24
QUADFUTURE	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	243511	286.79
QUADFUTURE	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	243511	286.5
RICOAUTO	HRTI PRIVATE LIMITED	BUY	882308	122.49
RICOAUTO	HRTI PRIVATE LIMITED	SELL	913316	122.39
ROTO	HRTI PRIVATE LIMITED	BUY	1236729	76.17
ROTO	HRTI PRIVATE LIMITED	SELL	1336791	76.66
ROTO	IRAGE BROKING SERVICES LLP	BUY	865407	76.79
ROTO	IRAGE BROKING SERVICES LLP	SELL	948452	76.87
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	2769464	76.53
ROTO	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	2769652	76.52
ROTO	QE SECURITIES LLP	BUY	1391187	76.69
ROTO	QE SECURITIES LLP	SELL	1416957	76.66
SHEKHAWATI	MITTAL PUNEET	SELL	294909	21.29
SHEKHAWATI	MITTAL PUNEET	BUY	347470	21.04
SRIVASAVI	KRIIS PORTFOLIO PRIVATE LIMITED	SELL	75000	40.92
TCIFINANCE	KAPIL YADAV	BUY	90120	17.62
TCIFINANCE	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	80020	17.72
TCIFINANCE	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	135020	17.63

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
TCIFINANCE	NEO APEX VENTURE LLP	BUY	74286	17.73
TCIFINANCE	NEO APEX VENTURE LLP	SELL	74286	17.73
TGL	SAVALIYA BIPINKUMAR CHHAGANBHAI	SELL	60000	68.45
TRANSTEEL	GREENX WEALTH MULTIHORIZONS OPPORTUNITY FUND	BUY	150000	143.93
TRF	CHOLERA CHETAN GOPALDAS	SELL	82415	305
TRF	PRAGYA EQUITIES PVT LTD	BUY	82915	305.02
VOLERCAR	DORITE TRACON PRIVATE LIMITED	SELL	68800	200
VOLERCAR	NARANTAK DEALCOMM LIMITED	SELL	100000	200
VPRPL	SW CAPITAL PRIVATE LIMITED	SELL	662181	64.79
VPRPL	SW CAPITAL PRIVATE LIMITED	BUY	662181	65.17
WALCHANNAG	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	1158383	203.43
WALCHANNAG	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	1158383	203.55
WALCHANNAG	HRTI PRIVATE LIMITED	BUY	815996	201.35
WALCHANNAG	HRTI PRIVATE LIMITED	SELL	850090	203.04
WALCHANNAG	IRAGE BROKING SERVICES LLP	BUY	305645	203.01
WALCHANNAG	IRAGE BROKING SERVICES LLP	SELL	422126	204
WALCHANNAG	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	386524	201.93
WALCHANNAG	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	386524	202.79
WALCHANNAG	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	686224	202.44
WALCHANNAG	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	686849	202.55
WALCHANNAG	MICROCURVES TRADING PRIVATE LIMITED	SELL	366256	204.13
WALCHANNAG	MICROCURVES TRADING PRIVATE LIMITED	BUY	366256	203.96
WALCHANNAG	MUSIGMA SECURITIES	SELL	362721	201.68
WALCHANNAG	MUSIGMA SECURITIES	BUY	362721	201.54
WALCHANNAG	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	643057	203.87
WALCHANNAG	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	643057	203.98
WALCHANNAG	QE SECURITIES LLP	BUY	694301	201.7
WALCHANNAG	QE SECURITIES LLP	SELL	711988	203.69
WALCHANNAG	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	436398	204.47
WALCHANNAG	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	436398	204.91

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
No Block Deal				

Insider Trading

Stocks	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
NCLIND	NCL Buildtek Ltd	Buy	1.03	1.04
TEJASCARGO	Manish Bindal	Buy	37.61	37.62
TEJASCARGO	Manish Bindal	Buy	37.58	37.61
USHAMART	Usha Martin Limited Employee Welfare Trust	Buy	0.11	0.11
GANDHAR	Gandhar Coals & Mines Private Limited	Buy	0.97	1.07
KEI	Lalit Sharma	Sell	0.08	0.08
KEI	Kishore Kunal	Sell	0.05	0.04
KSCL	Kaveri Employees Trust	Buy	1.24	1.27
KSCL	Kaveri Employees Trust	Buy	1.27	1.28
KSCL	Kaveri Employees Trust	Buy	1.28	1.3
AURUM	Aurum RealEstate Developers Pvt Ltd.	Buy	47.33	47.37
MEIL	Aniketa Mangal	Buy	8.06	8.06
MEIL	Aniketa Mangal	Buy	8.05	8.06
SIGIND	Mukesh Sangla	Buy	3.47	3.48
IOB	President of India acting through Department of Financial Services	Sell	94.61	92.44
SHREDIGCEM	Girish Mehta	Sell	0.13	0.12
SHREDIGCEM	Girish Mehta	Sell	0.12	0.1
SHREDIGCEM	Girish Mehta	Sell	0.1	0.7
SHREDIGCEM	Girish Mehta	Sell	0.07	0.5
MCL	MR. RAJESHBHAI ODHAVJIBHAI PATEL	Sell	6.63	6.31
MCL	MR. RAJESH ODHAVJIBHAI PATEL	Sell	6.63	6.31
MCL	MR. RAJESH ODHAVJIBHAI PATEL	Sell	6.63	6.31

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

ORISSAMINE	Purpose
CREATIVEYE	Other business matters
EXCEL	Other business matters
EXCEL	Other business matters
IIFL	Fund Raising
IRBINVIT	Fund Raising
PODDARHOUS	Other business matters
SILGO	Fund Raising
VIDYAWIRES	Financial Results

News Section

Stock News

- **Krishna Institute of Medical Sciences Limited** (CMP: 634.25, MCap: 25,379, Sector: Healthcare, Valuation: 27.39x FY26 EV/EBITDA)
KIMS entered into a Leave and License Agreement with Andhra Mahila Sabha for a long-term lease of 1.168 acres of land in Chennai to establish a Super Speciality Hospital, enhancing healthcare services in the region.
News Source:
[KIMS](#)
- **IRB Infrastructure Developers Limited** (CMP: 40.76, MCap: 24,615, Sector: Infrastructure, Valuation: 8.2x FY26 EV/EBITDA)
The company entered into an agreement to act as Project Manager for the TOT-17 Project and announced an Extraordinary General Meeting to discuss related matters, strengthening its position in infrastructure project management.
News Source:
[IRB](#)
- **IIFL Finance Limited** (CMP: 560.50, MCap: 23,834, Sector: Financial Services, Valuation: 1.74x FY26 P/BV)
IIFL designated former RBI Deputy Governor Mr. B. P. Kanungo as Chairperson of the Board, aiming to leverage his expertise for strategic growth and regulatory compliance in the financial sector.
News Source:
[IIFL](#)
- **Tata Chemicals Limited** (CMP: 748.35, MCap: 19,065, Sector: Chemicals, Valuation: 35.22x FY26 P/E)
Tata Chemicals completed an acquisition related to Project Crystal, enhancing its chemical production capabilities and market reach through this strategic move.
News Source:
[TATACHEMYS](#)
- **Craftsman Automation Limited** (CMP: 7,064.15, MCap: 16,852, Sector: Auto Ancillaries, Valuation: 42.79x FY26 P/E)
The company completed the acquisition of Suprash Developers Private Limited and its subsidiary, Srikara Technologies Private Limited, enhancing its operational capabilities in related sectors.
News Source:
[CRAFTSMAN](#)
- **The Great Eastern Shipping Company Limited** (CMP: 1,110.85, MCap: 15,859, Sector: Shipping, Valuation: 10.38x FY26 P/E)
The company contracted to buy a secondhand Very Large Gas Carrier of about 84,048 cbm, built in 2015 in South Korea, expected to join the fleet in Q4 FY26, expanding its gas transportation capacity.
News Source:
[GESHIP](#)
- **Afcons Infrastructure Limited** (CMP: 379.60, MCap: 13,961, Sector: Infrastructure, Valuation: 11.73x TTM EV/EBITDA)
Afcons was adjudged India's "Most Innovative Company" for 2025, recognizing its advancements in infrastructure solutions and leadership in innovative project execution.
News Source:
[AFCONS](#)

- **rites Limited** (CMP: 222.55, MCap: 10,696, Sector: Infrastructure, Valuation: 12.67x FY26 EV/EBITDA)
rites signed an MoU with the Botswana Government to modernize railway and transport infrastructure, enhancing its international presence in transport solutions.
News Source:
[rites](#)
- **Shakti Pumps (India) Limited** (CMP: 725.20, MCap: 8,949, Sector: Engineering, Valuation: 15.33x TTM EV/EBITDA)
The company submitted a report on transfer requests of physical shares re-lodged under a special window for November 2025, reflecting active management of shareholder transactions.
News Source:
[SHAKTIPUMP](#)
- **Apollo Micro Systems Limited** (CMP: 226.55, MCap: 8,094, Sector: Aerospace & Defense, Valuation: 87.13x FY26 P/E)
The company provided updates through investor presentations, focusing on its strategic growth and operational performance in the aerospace and defense sector.
News Source:
[APOLLO](#)
- **Sudarshan Chemical Industries Limited** (CMP: 949.70, MCap: 7,466, Sector: Chemicals, Valuation: 23.11x FY26 P/E)
Sudarshan launched a new product, reinforcing its innovation in the chemical sector and aiming to capture additional market share with specialized offerings.
News Source:
[SUDARSCHEM](#)
- **Gujarat Ambuja Exports Limited** (CMP: 116.50, MCap: 5,344, Sector: FMCG, Valuation: 13.61x TTM EV/EBITDA)
GAEL commenced commercial production of a 30,000 TPA Sodium Gluconate Plant in Hubli, Karnataka, enhancing its capacity in specialized chemical manufacturing for industrial applications.
News Source:
[GAEL](#)
- **PDS Limited** (CMP: 346.95, MCap: 4,905, Sector: Textiles, Valuation: 20.78x FY26 P/E)
PDS strengthened its manufacturing leadership by appointing key personnel to drive growth and operational excellence, focusing on enhancing production capabilities and market competitiveness.
News Source:
[PDSL](#)
- **Vishnu Prakash R Punglia Limited** (CMP: 66.68, MCap: 831, Sector: Infrastructure, Valuation: 11.61x TTM EV/EBITDA)
The company finalized a river sand mining lease in Rajasthan, marking a significant step in diversifying its operations into resource extraction to bolster revenue.
News Source:
[VPRPL](#)
- **Knowledge Marine & Engineering Works Limited** (CMP: 3,465.05, MCap: 4,235, Sector: Marine Engineering, Valuation: 53.29x TTM EV/EBITDA)
The company bagged new orders/contracts, strengthening its position in the marine engineering and infrastructure sector with expanded project commitments.
News Source:
[KMEW](#)

- **Navkar Corporation Limited** (CMP: 94.32, MCap: 1,420, Sector: Logistics, Valuation: -61.39x TTM P/E)
Navkar bagged new orders/contracts, enhancing its logistics and container freight operations, expected to drive revenue growth in the near term.
News Source:
[NAVKARCORP](#)
- **Kross Limited** (CMP: 175.55, MCap: 1,132, Sector: Auto Ancillaries, Valuation: 22.86x TTM P/E)
Kross launched a new product, Tipping Jacks, in the Trailer segment, expanding its product lineup and targeting growth in the automotive components market.
News Source:
[KROSS](#)
- **Ganesh Consumer Products Limited** (CMP: 81.00, MCap: 583, Sector: FMCG, Valuation: 12.38x TTM P/E)
The Board approved the Ganesh Consumer Products Limited Employee Stock Option Scheme 2025, including secondary acquisition of shares via a trust route, subject to shareholder approval at an upcoming EGM.
News Source:
[GANESH_NSE](#)
- **Nectar Lifesciences Limited** (CMP: 21.20, MCap: 475, Sector: Pharmaceuticals, Valuation: -5.4x TTM EV/EBITDA)
Nectar Lifesciences announced the transfer of its business on a slump sale basis, aiming to restructure operations for better efficiency or focus on core areas as part of its future strategy.
News Source:
[NECLIFE](#)
- **N R Agarwal Industries Limited** (CMP: 475.05, MCap: 808, Sector: Paper Products, Valuation: 38.54x TTM P/E)
The company commenced the process of acquiring 145 acres of land in Dahej, Gujarat, for a new Multiplayer Board Plant (Unit VI), with the first tranche of sale deeds executed on December 19, 2025, marking progress in capacity expansion.
News Source:
[NRAIL](#)
- **Hilton Metal Forging Limited** (CMP: 42.05, MCap: 109, Sector: Metal Forging, Valuation: 15.88x TTM P/E)
The Board approved a rights issue of equity shares in the ratio of 14 shares for every 29 shares held, at Rs. 28.32 per share, aiming to raise capital for the company's growth initiatives.
News Source:
[HILTON](#)
- **GMR Airports Limited**
GMR Airports acquired an equity stake in Delhi Duty Free Services Private Limited (DDFS), expanding its footprint in the airport retail sector and aligning with its strategy to diversify revenue streams within airport operations.
News Source:
[GMRINFRA](#)
- **Titagarh Rail Systems Limited**
Titagarh rolled out the first trainset for Ahmedabad Metro, with the Chief Minister of Gujarat visiting the Kolkata plant, highlighting the company's contribution to urban transit infrastructure in India.
News Source:
[TWL](#)

- **GE Vernova T&D India Limited**
The company received new order(s)/contract(s), enhancing its project portfolio in the transmission and distribution sector, underscoring its competitive positioning in the energy infrastructure market.
News Source:
[GETDIL1](#)
- **Emmvee Photovoltaic Power Limited**
Emmvee commenced operations of a 2.5 GW Solar Module Line at Unit VI in Bengaluru, significantly boosting its solar manufacturing capacity and contributing to renewable energy growth in India.
News Source:
[EMMVEE](#)
- **Waaree Energies Limited**
Waaree Solar Americas Inc., a wholly owned subsidiary, executed a binding term sheet with United Solar Holding Inc., marking a strategic collaboration to expand solar energy operations in the Americas.
News Source:
[WAAREE](#)
- **Ganga Forging Limited**
Ganga Forging entered the Elastic Rail Clip segment for Indian Railways, diversifying its product portfolio and targeting a critical infrastructure market.
News Source:
[GANGAFORGE](#)
- **Air India** Air India suspended eight staff members after an A320 aircraft operated without a valid airworthiness certificate, assuring the public that safety protocols were maintained and initiating an investigation to prevent recurrence.
News Source:
[AIRINDIA](#)
- **Maruti Suzuki**
Maruti Suzuki announced the launch of its e-Vitara electric SUV with a battery-as-a-service model in 2026, aiming to reduce upfront costs for customers, and also received a 5-star safety rating for the vehicle in crash tests.
News Source:
[MARUTI](#)
- **Pernod Ricard India**
Pernod Ricard India exits Imperial Blue to focus on premium spirits, maintaining a top slot with Rs 27,446 crore revenue in FY25, targeting double-digit growth through market expansion strategies.
News Source:
[PERNODRICARD](#)
- **LTIMindtree**
LTIMindtree halts new H-1B visa applications for US staffing, prioritizing local recruitment to meet client needs in the US without affecting operations.
News Source:
[LTIMINDTREE](#)
- **ICICI Prudential AMC**
ICICI Prudential AMC's IPO has received regulatory approval, with key details for investors including issue size and listing prospects outlined for the upcoming offering.
News Source:
[ICICIPRUDENTIAL](#)

Companies with Investor Presentation or Annual Report

- **Sudeep Pharma Limited**
News Source:
[SUDEEPPHRM](#)
- **Varun Beverages Limited**
News Source:
[VBL](#)
- **Apollo Micro Systems Limited**
News Source:
[APOLLO1](#)
[APOLLO2](#)

Macro/Non-Stock News

- **A Fifth of World Imports Are Now Affected by Tariffs: WTO**
WTO reports nearly a fifth of global imports, worth \$2,640 billion between mid-October 2024 and 2025, are now subject to tariffs and trade measures, reflecting a rise in global protectionism impacting economies like India and the US.
News Source:
[Read Here](#)
- **Yet Another Attempt to Spread Anti-India Misinformation: MEA on Pakistan's Overflight Clearance Claim**
India rejected Pakistan's claim regarding delayed overflight clearance for Sri Lankan humanitarian aid, clarifying prompt approval was granted within hours amid social media scrutiny.
News Source:
[Read Here](#)
- **Top ISRO Official Bats for Sovereign Satellite Navigation Constellation**
A senior ISRO official emphasized the strategic necessity of building a fully domestic satellite navigation constellation, citing national security considerations.
News Source:
[Read Here](#)
- **DRDO Completes High-Speed Rocket-Sled Test of Fighter Ejection System at 800 km/h**
DRDO successfully tested a fighter jet ejection system using a high-speed rocket-sled at 800 km/h, improving pilot safety capabilities.
News Source:
[Read Here](#)
- **Union Budget 2026: Will the Government Present the Budget on Sunday, February 1?**
Speculation continues on whether the Union Budget 2026 will be presented on February 1, a Sunday, marking a rare parliamentary occurrence.
News Source:
[Read Here](#)
- **Tata Communications Acquires 51% Stake in US-Based AI Platform Commotion Inc.**
Tata Communications acquired a 51% stake in Commotion Inc for Rs 227 crore, strengthening its AI and global digital services portfolio.
News Source:
[Read Here](#)

- INTC Stock Today Surges Near 52-Week Highs: Malaysia Expansion, Apple Foundry Speculation, and AI Optimism**
 Intel Corp's shares moved close to 52-week highs, driven by large investments in Malaysian facilities, speculation around Apple using Intel foundries, and rising optimism around its AI-led growth prospects.
News Source:
[Read Here](#)
- Delhi HC Dismisses Petitions Filed by Bajrang Punia, Vinesh Phogat Challenging Wrestling Federation of India Elections**
 The Delhi High Court dismissed petitions filed by wrestlers Bajrang Punia and Vinesh Phogat challenging the Wrestling Federation of India elections, finding no merit for judicial intervention.
News Source:
[Read Here](#)
- Nifty Ends 143.55 Points Down; Sensex Falls 503 Points as Profit Booking Hits Markets**
 Indian equity markets ended lower with the Nifty closing at 26,032.20 and the Sensex at 85,138.27, amid profit booking, foreign fund outflows, and weakness in the rupee.
News Source:
[Read Here](#)
- Motilal Oswal Midcap Fund and UTI Aggressive Hybrid Fund Deliver Strong 5-Year Returns**
 Motilal Oswal Midcap Fund Direct-Growth delivered a 31.08% return over five years, while UTI Aggressive Hybrid Fund Regular Plan-Growth recorded an 18.09% return, highlighting sustained outperformance.
News Source:
[Read Here](#)
- Michael and Susan Dell Pump \$6.25 Billion into Trump Accounts: Who Will Benefit?**
 Michael and Susan Dell invested \$6.25 billion into accounts linked to former US President Donald Trump, raising questions around fund deployment, beneficiaries, and broader political implications.
News Source:
[Read Here](#)
- Small-Cap Stock Declares 250% Interim Dividend, Record Date Announced**
 A small-cap company announced a 250% interim dividend, triggering over a 5% rise in its share price, with details released on the record date.
News Source: <https://www.livemint.com/market/stock-market-news/smallcap-stock-declares-250-interim-dividend-record-date-shares-rise-over-5-11764676788512.html>
- OpenAI Declares 'Code Red' as Sam Altman Pauses ChatGPT Ad Rollout**
 OpenAI CEO Sam Altman has paused ChatGPT's advertising rollout, declaring a 'code red' amid intensifying competition from Google's Gemini.
News Source: <https://www.livemint.com/technology/tech-news/openai-declares-code-red-as-sam-altman-pauses-chatgpt-ad-rollout-amid-rising-competition-from-gemini-report-11764678887641.html>
- Farm Price Deflation Casts Shadow Over India's Rural Demand Recovery**
 Persistent farm price deflation threatens farmer incomes and could dampen India's rural demand revival despite broader consumption recovery signals.
News Source: <https://www.livemint.com/economy/india-farm-income-crisis-rural-demand-slowdown-11764668858501.html>
- Advance Tax Deadline on 15 December: Key Things to Know**
 The December 15 advance tax deadline applies to taxpayers with non-salary income, with penalties applicable for delayed or inadequate payments.

News Source: <https://www.livemint.com/money/personal-finance/advance-tax-deadline-non-salary-income-tax-return-tax-liability-11764642788944.html>

- **PMO Complex Renamed 'Seva Teerth': What It Signifies**
The Prime Minister's residence has been renamed 'Seva Teerth', aligning with the government's messaging around service-oriented governance.
News Source: <https://www.livemint.com/news/india/pmo-complex-gets-new-name-seva-teerth-what-does-it-mean-11764685082802.html>
- **'Bharat Taxi' to Take on Ola, Uber, Rapido: Key Features Revealed**
India-backed ride-hailing app 'Bharat Taxi' aims to compete with global peers by offering affordable, India-centric services across regions.
News Source: <https://www.livemint.com/news/india/bharat-taxi-set-to-take-on-ola-uber-rapido-check-out-the-key-features-of-the-ride-hailing-app-11764684509272.html>
- **Cyclone Ditwah Aid Row: Did Pakistan Send Expired Supplies to Sri Lanka?**
Allegations surfaced online claiming expired aid was sent by Pakistan to Sri Lanka after Cyclone Ditwah, sparking diplomatic and social media debate.
News Source: <https://www.livemint.com/news/india/cyclone-ditwah-relief-did-pakistan-send-expired-aid-to-sri-lanka-internet-has-a-field-day-over-deleted-x-post-11764682675661.html>
- **Bengaluru Airport Receives Bomb Threat Emails**
Bomb threat emails allegedly from Jaish-e-Mohammed were sent to Bengaluru airport and malls, prompting security checks with no incidents found.
News Source: <https://www.livemint.com/news/india/bomb-blast-at-7pm-bengaluru-airport-multiple-malls-get-threat-email-this-is-warning-from-jaishemohammed-11764673051244.html>
- **Fireside Ventures Raises \$253 Mn for Fourth Fund**
Fireside Ventures raised \$253 million for its fourth fund, reflecting strong global investor interest in Indian consumer brands.
News Source: <https://www.livemint.com/companies/news/fireside-ventures-closes-fourth-fund-253-mn-differentiated-lp-mix-diverse-investor-base-global-partners-gift-city-icd-11764674566321.html>
- **Is India's Growth Real? IMF Rating Rekindles GDP Data Debate**
India's GDP growth figures face renewed scrutiny after the IMF flagged concerns over data transparency and quality.
News Source: <https://www.livemint.com/economy/india-gdp-imf-c-rating-india-gdp-data-quality-india-economic-data-11764668799184.html>
- **IIT Job Offers Turn Creative With Bonuses and Clawbacks**
Companies recruiting at IITs are introducing bonuses and clawbacks to retain talent amid rising competition and early attrition.
News Source: <https://www.livemint.com/industry/human-resource/iit-placement-packages-bonuses-clawbacks-talent-retention-11764664291537.html>
- **Tech Can Aid Policing, But Rights Must Be Protected**
An opinion piece cautions against excessive digital surveillance by law enforcement, stressing constitutional safeguards and privacy.
News Source: <https://www.livemint.com/opinion/online-views/cybercrime-data-privacy-law-enforcers-technology-criminals-constitutional-rights-11764587475253.html>
- **Why Doing Nothing May Be Good for Mental Health**
Intentional rest and inactivity can counter overstimulation and improve mental clarity, according to wellness experts.
News Source: <https://www.livemint.com/mint-lounge/wellness/doing-nothing-is-the-antidote-overstimulated-mind-needs-solitude-benefits-11764668078986.html>

- **Anthropic Co-Founder Warns AI May Design Its Own Successor**
Anthropic's Jared Kaplan warns advanced AI systems could autonomously design successors before 2030, raising governance concerns.
News Source: <https://www.livemint.com/technology/tech-news/ultimate-risk-anthropic-co-founder-warns-ai-may-design-its-own-successor-says-humans-have-big-decision-to-make-before-11764685625022.html>
- **Harmanpreet Kaur Launches PNB Metal Credit Card 'Luxura'**
PNB introduced its premium metal credit card 'Luxura', unveiled by Indian cricket captain Harmanpreet Kaur.
News Source: <https://www.livemint.com/money/personal-finance/womens-cricket-team-captain-harmanpreet-kur-rolls-out-pnbs-metal-credit-card-luxura-check-details-11764687484533.html>
- **Discoms Shift Focus to Solar-Plus-Storage Projects**
Power Minister Pralhad Joshi said discoms are increasingly looking at solar-cum-storage solutions to meet renewable targets.
News Source: <https://www.livemint.com/industry/energy/discoms-shifting-demand-towards-solar-cum-storage-projects-no-cancellations-of-re-bids-so-far-says-pralhad-joshi-11764689461187.html>
- **Russia Signals Willingness to Address India's Trade Deficit Ahead of Summit**
Russia has indicated readiness to discuss India's trade deficit concerns ahead of the Modi-Putin meeting.
News Source: <https://www.livemint.com/economy/as-modi-putin-meet-nears-russia-says-ready-to-address-indias-trade-deficit-concerns-11764689524682.html>
- **India's Startup Count Hits 1.97 Lakh, Only 2% Get Tax Breaks**
The government told Parliament that just 2% of India's startups receive major tax incentives despite rapid ecosystem growth.
News Source: <https://www.financialexpress.com/business/news/indias-startup-boom-hits-1-97-lakh-but-only-2-get-the-govts-big-tax-break/4063062/>
- **Rising Capacity Utilisation Signals Private Capex Revival: FICCI**
FICCI President said higher capacity utilisation indicates an emerging revival in private sector capital expenditure.
News Source
- **JPMorgan Flags 'Tsunami of Profit' Opportunity for Banks**
JPMorgan outlined seven factors supporting strong profitability for Indian banks while highlighting key risks.
News Source: <https://www.financialexpress.com/business/industry/jpmorgans-7-point-guide-on-why-they-expect-tsunami-of-profit-for-banks-and-what-investors-must-understand/4062988/>
- **Nomura Sees Nifty at 29,300 by December 2026, Warns on Risks**
Nomura expects Nifty to reach 29,300 by December 2026 but cautions global recession risks could derail the rally.
News Source: <https://www.financialexpress.com/market/nomura-predicts-nifty-at-29300-by-next-december-but-this-one-risk-could-derail-rally-4062823/>
- **Goldman Sachs Expects Limited Capex Growth Ahead of Budget 2026**
Goldman Sachs sees restrained government capex growth as fiscal discipline remains a priority ahead of Budget 2026.
News Source: <https://www.financialexpress.com/business/industry/goldman-sachs-sees-limited-capex-growth-ahead-as-govt-walks-fiscal-deficit-tightrope-ahead-of-budget-2026/4062936/>
- **Imran Khan's Sister Uzma Khanum Meets Him in Jail; PTI Founder 'Perfectly Fine' but Facing 'Mental Torture'**

Imran Khan's sister stated that he is physically fine but mentally distressed after a jail meeting, amid escalating PTI protests across Pakistan, raising concerns over his treatment.

News Source:

[Read Here](#)

- **India's Corporate Tax Collection Soars Over 200% in Four Years**

Ministry of Finance data highlights a sharp rise in corporate tax collections since 2021, driven by improved compliance and sustained economic growth.

News Source:

[Read Here](#)

- **'We Still Sponsor H-1Bs...\$100K Won't Stop Us': US Firm Puts Up Hoardings Outside IIT Delhi**

A US tech firm advertised at IIT Delhi, reaffirming its commitment to sponsoring H-1B visas despite higher salary thresholds, targeting Indian engineering talent.

News Source:

[Read Here](#)

- **'War Is Inevitable,' Says SpaceX CEO Elon Musk as He Hints Towards Major Global Conflict**

Elon Musk warned of a potential large-scale global conflict driven by resource constraints, geopolitical shifts, AI arms race, and rapid technological disruption.

News Source:

[Read Here](#)

- **From 'Villain' to Match Winner: How India's Leading Wicket-Taker Silenced the Trolls**

India's leading wicket-taker turned criticism into acclaim with decisive match-winning performances, silencing detractors through consistent on-field results.

News Source:

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- **US Visa: Applicant's B2 Visa Approved After Tough Questions, Officer's Smile Seals the Moment**

An Indian applicant's US B2 visa was approved after a rigorous interview, with the officer's final smile becoming symbolic of relief and success.

News Source:

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- **BT-MDRA India's Best B-Schools Ranking: The Best Stay the Course**

Business Today's ranking highlights how top B-schools are navigating hiring slowdowns and AI disruption by focusing on industry relevance and academic rigor.

News Source:

[Read Here](#)

- **Key Compliance Deadlines in December: Taxpayers, Pensioners and PAN Holders Face Critical Cut-Offs**

December brings important deadlines for ITR filings, Aadhaar-PAN linking, and pension compliance, with penalties for missed timelines.

News Source:

[Read Here](#)

- **RBI MPC Faces Tough Call on Rate Cut Decision**

Despite easing inflation and steady GDP growth, the RBI is expected to remain cautious on rate cuts amid global economic uncertainty.

News Source:

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- **CAFE-III Norms: Why India's Biggest Carmakers Are at Loggerheads with Each Other**

Carmakers remain divided over upcoming CAFE-III norms effective April 2027, debating higher costs versus environmental and efficiency targets.

News Source:[Read Here](#)

- **Real Estate vs Stocks: Housing Market Outperforms Stocks with 15% Annual Return**
Indian real estate has delivered 15% annual returns, outperforming equities, supported by infrastructure expansion and urban demand.
News Source:
[Read Here](#)
- **Ray-Ban Meta (Gen 2) Smart Glasses Launched in India with Enhanced Battery**
Meta introduced second-generation Ray-Ban smart glasses in India with improved battery life and sharper video capabilities.
News Source:
[Read Here](#)
- **Samsung Unveils Galaxy Z TriFold, Its First Three-Panel Foldable with a 10-Inch Display**
Samsung showcased its first tri-fold smartphone featuring a three-panel design and a 10-inch display, redefining foldable device innovation.
News Source:
[Read Here](#)
- **Gift Gone Wrong: How a Tax-Exempt Rs 1.3 Crore Family Gift Turned into a Rs 70 Lakh Tax Shock**
A Rs 1.3 crore family gift led to a Rs 70 lakh tax liability after being classified as taxable income due to regulatory interpretation.
News Source:
[Read Here](#)
- **Global Trade Takes a \$2.6-Trillion Hit as Tariffs Surge; India-US Exports Decline**
Rising tariffs have caused a \$2.6 trillion impact on global trade, weighing on India-US export flows amid protectionist policies.
News Source:
[Read Here](#)
- **Foreign Holding in SBI, BoB, 3 More PSBs Down, Govt Says No Plan to Raise the Limit**
Foreign shareholding in key public sector banks has declined, with the government ruling out any increase in FDI limits.
News Source:
[Read Here](#)
- **Russia, Middle East Account for Over 80% of India's Crude Oil Imports in November**
Over 80% of India's crude oil imports in November came from Russia and the Middle East, supported by discounted supplies.
News Source:
[Read Here](#)
- **Rice Procurement in Punjab, Haryana Ends, Pan-India Purchase Up 13% in October-November**
Nationwide rice procurement rose 13% in October-November as procurement in Punjab and Haryana concluded on a strong harvest.
News Source:
[Read Here](#)
- **Another Indian-Origin Tech Leader Rises as Apple's New AI Head**
Apple appointed an Indian-origin executive from Microsoft to head its AI division, reinforcing the global influence of Indian tech leadership.
News Source:
[Read Here](#)

- **Labour Codes: An Important Beginning on the Road to Reforms**
India's labour codes mark an initial but critical step toward labor market reform, requiring coordinated Centre–State implementation.
News Source:
[Read Here](#)
- **Moscow Wants ‘Architecture’ to Insulate Trade with India from Interference: Peskov**
Russia is seeking a resilient trade framework to safeguard India–Russia commerce from external geopolitical interference.
News Source:
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